

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):
November 5, 2014

UNIFI, INC.

(Exact name of registrant as specified in its charter)

New York
(State or Other Jurisdiction of Incorporation)

1-10542
(Commission File Number)

11-2165495
(IRS Employer Identification No.)

**7201 West Friendly Avenue
Greensboro, North Carolina**
(Address of Principal Executive Offices)

27410
(Zip Code)

Registrant's telephone number, including area code: **(336) 294-4410**

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 7.01. REGULATION FD DISCLOSURE

William L. Jasper, Chairman and Chief Executive Officer, R. Roger Berrier, Jr., President and Chief Operating Officer, and James M. Otterberg, Vice President and Chief Financial Officer, of the Registrant are scheduled to provide an investor presentation to registered participants starting at 1:00 p.m. Eastern Time on Thursday, November 6, 2014 at the New York Stock Exchange in New York City. The slide package prepared for use by the executives for the presentation is furnished herewith as Exhibit 99.1. All of the information therein is being presented as of November 6, 2014, except for information for which an earlier date is indicated. In any event, the Registrant does not assume any obligation to update such information in the future.

A press release relating to the investor presentation, containing registration and dial-in information to participate, was issued by the Registrant on November 5, 2014, updating a previous announcement of the event made on September 29, 2014. That press release is furnished herewith as Exhibit 99.2.

The information included in the preceding paragraphs, as well as the exhibits referenced therein, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits.

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
99.1	Slide Package prepared for use in connection with the Registrant’s investor presentation on November 6, 2014.
99.2	Press Release containing information for participation in the Registrant’s investor presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIFI, INC.

By: /S/ W. RANDY EADDY
W. Randy Eaddy
General Counsel

Dated: November 5, 2014

INDEX TO EXHIBITS

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THE MAKERS OF REPREVE®



Annual Investor Update Meeting

November 6, 2014



Cautionary Statement

Certain statements included herein contain forward-looking statements within the meaning of federal securities laws about the financial condition and results of operations of Unifi, Inc. (the "Company") that are based on management's beliefs, assumptions and expectations about our future economic performance, considering the information currently available to management. The words "believe," "may," "could," "will," "should," "would," "anticipate," "estimate," "project," "expect," "intend," "seek," "strive," and words of similar import, or the negative of such words, identify or signal the presence of forward-looking statements. These statements are not statements of historical fact; they involve risk and uncertainties that may cause our actual results, performance or financial condition to differ materially from the expectations of future results, performance or financial condition that we express or imply in any forward-looking statement.

Factors that could contribute to such differences include, but are not limited to: the competitive nature of the textile industry and the impact of worldwide competition; changes in the trade regulatory environment and governmental policies and legislation; the availability, sourcing and pricing of raw materials; general domestic and international economic and industry conditions in markets where the Company competes, such as recession and other economic and political factors over which the Company has no control; changes in consumer spending, customer preferences, fashion trends and end-uses; the financial condition of the Company's customers; the loss of a significant customer; the success of the Company's strategic business initiatives; the continuity of the Company's leadership; volatility of financial and credit markets; the ability to service indebtedness and fund capital expenditures and strategic initiatives; availability of and access to credit on reasonable terms; changes in currency exchange, interest and inflation rates; the ability to reduce production costs; the ability to protect intellectual property; employee relations; the impact of environmental, health and safety regulations; the operating performance of joint ventures and other equity investments; and the accurate financial reporting of information from equity method investees.

All such factors are difficult to predict, contain uncertainties that may materially affect actual results and may be beyond our control. New factors emerge from time to time, and it is not possible for management to predict all such factors or to assess the impact of each such factor on the Company. Any forward-looking statement speaks only as of the date on which such statement is made, and we do not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date on which such statement is made, except as may be required by federal securities law. The above and other risks and uncertainties are described in the Company's most recent annual report on Form 10-K, and additional risks or uncertainties may be described from time to time in other reports filed by the Company with the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934, as amended.

For use in the US - "Unifi and REPREVE are registered trademarks of Unifi, Inc."

For International use - "Unifi and REPREVE are registered trademarks of Unifi, Inc. in the US and other countries"



Overview

Diversified Manufacturer of Polyester and Nylon Textile Filament Yarns



Founded in 1971

Sales Revenue \$688 million (FY2014)

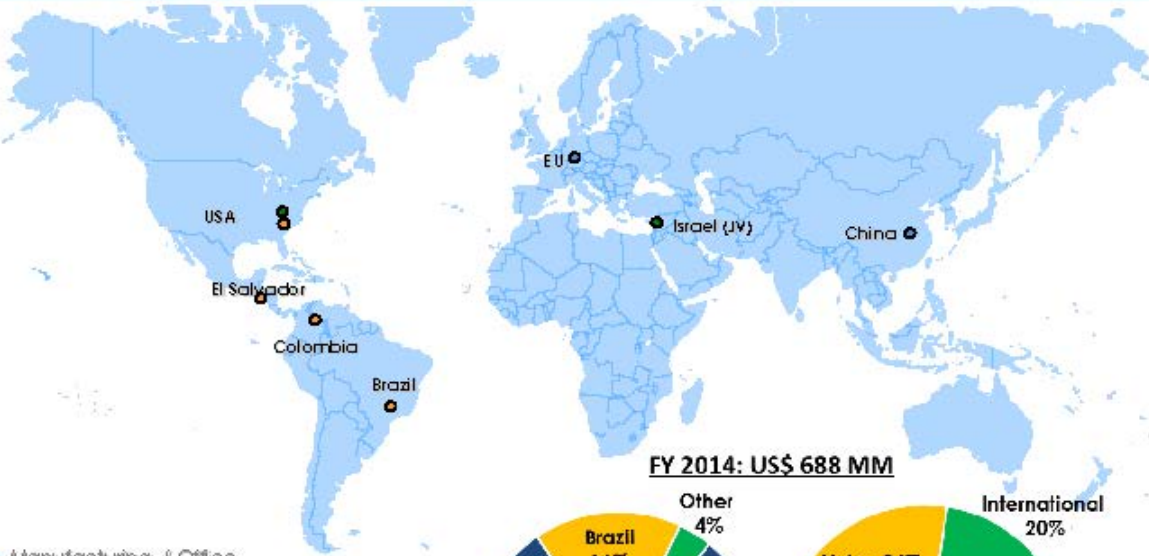
Over 2,500 employees globally



Well Established Downstream Customer Base

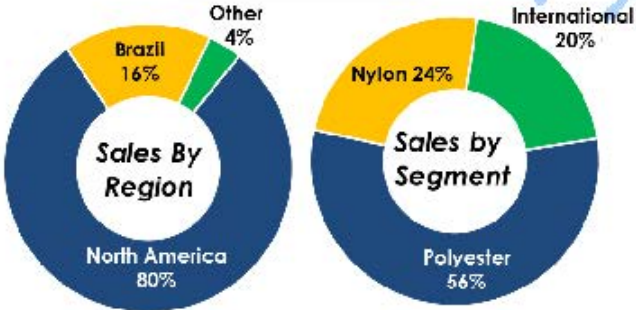


Global Network



FY 2014: US\$ 688 MM

- Manufacturing // Office
- Sales // Marketing Office
- Joint Venture // Equity Affiliate



Source: Unifi FY 2014 Form 10-K



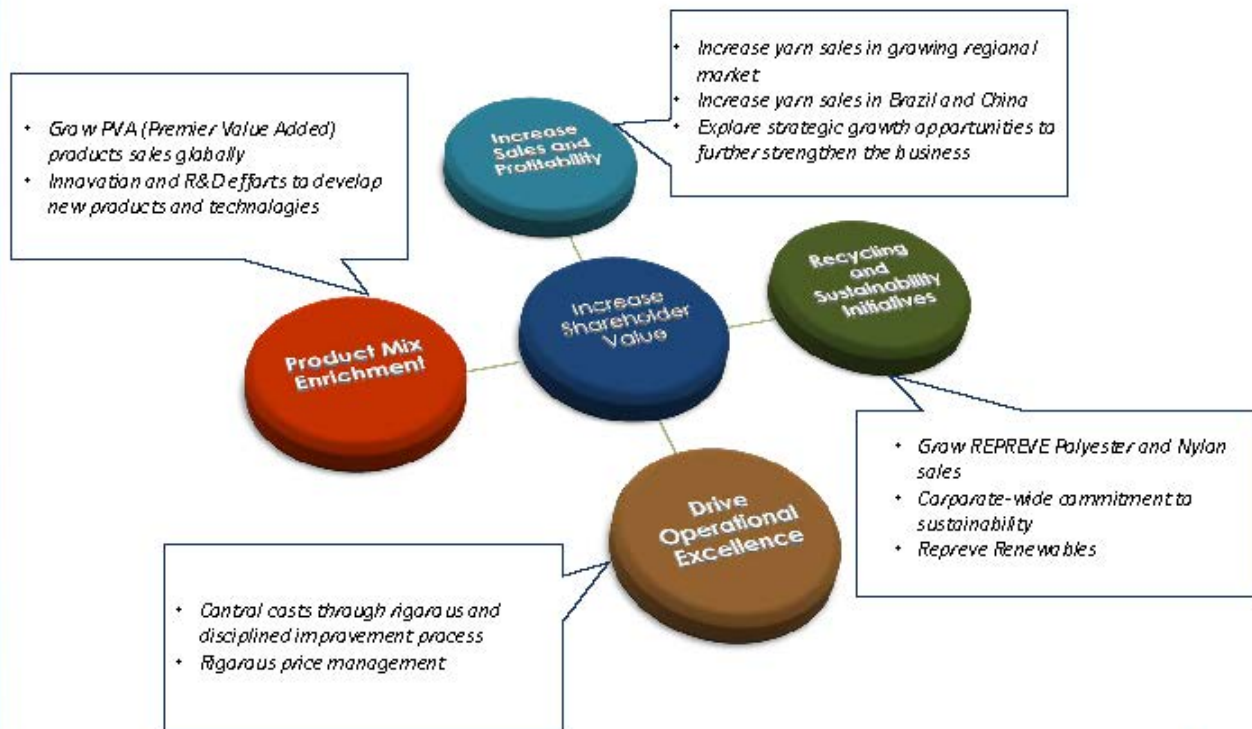
Operations



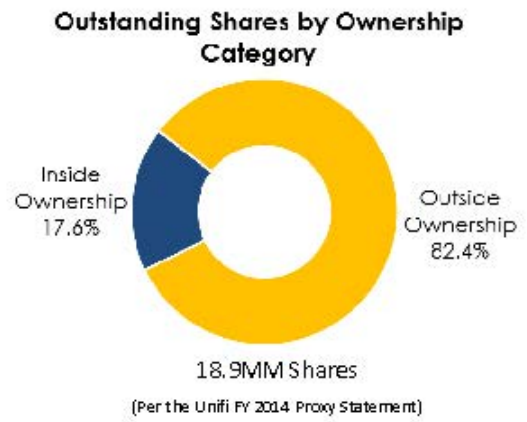
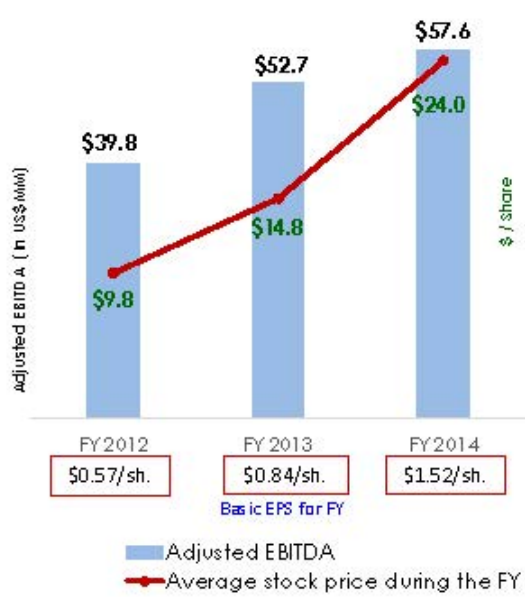
*rPET Chip: Recycled Polyester Chip



Business Strategy



Stock Performance



Source: Unifi FY 2014 Form 10-K





Diverse and Growing Markets

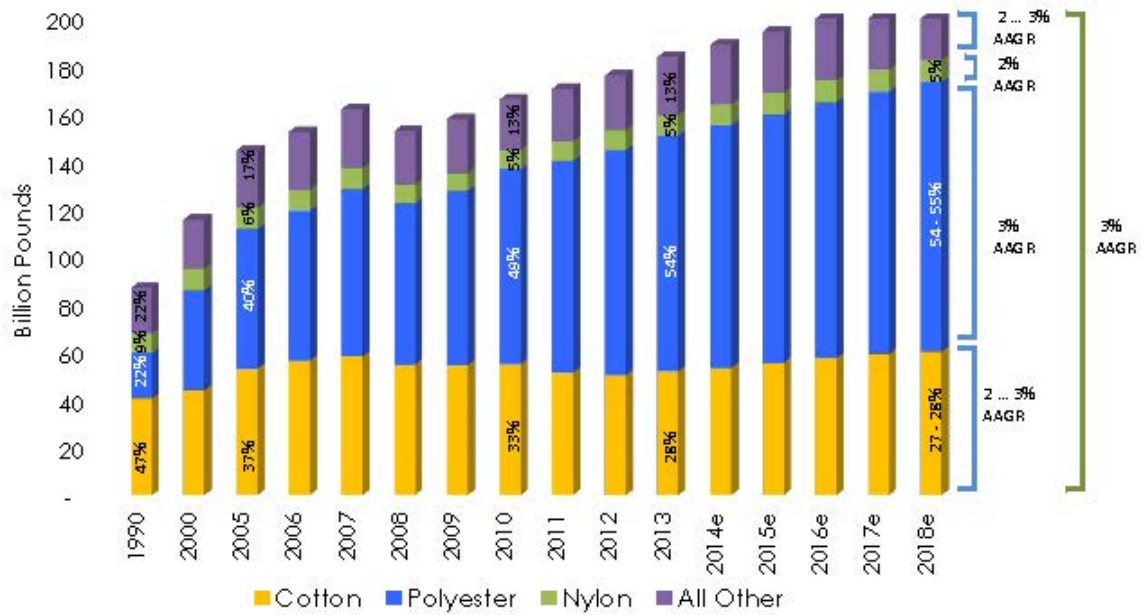
Diverse Market Segments



Source: Unifi Internal Estimates

UNIFI
MULTI-CATEGORY RETAILER

Global Textile Fibers Market

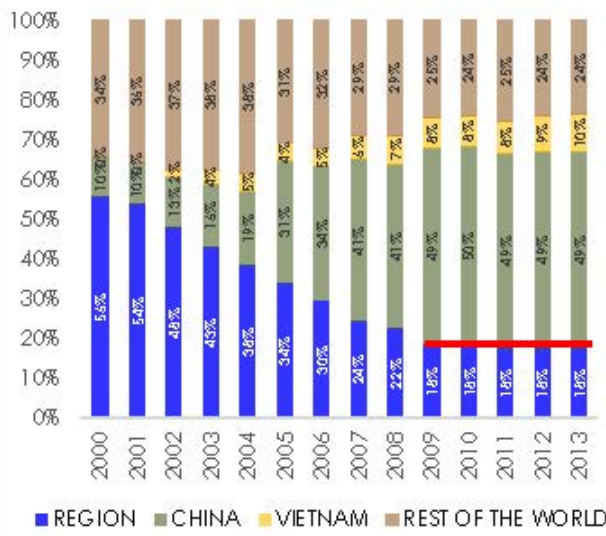


Source: PCI Fibers

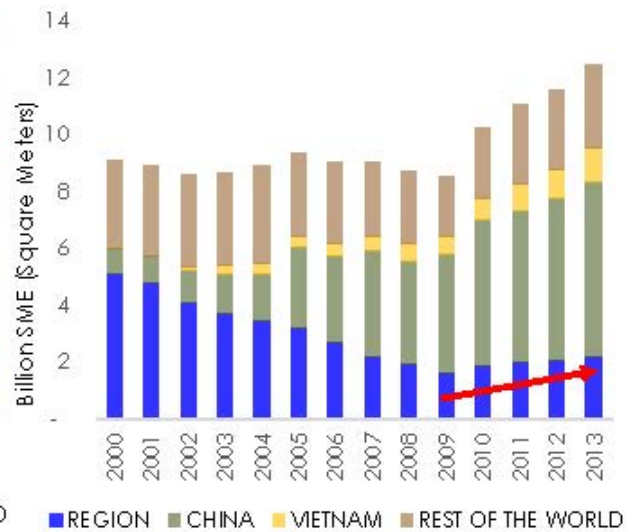


US Synthetic Apparel Supply

US Synthetic Apparel Consumption Share



US Synthetic Apparel Consumption

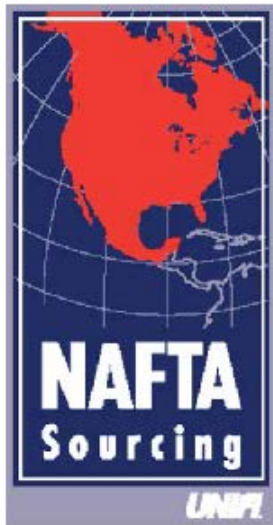


Regional supply share stabilized, volume in units growing at the rate of 5 to 6% per year

*Region includes NAFTA, CAFTA, Colombia FTA, and Peru FTA

Source: OTEXA, Census Bureau, DOC, Federal Reserve, and Internal Estimates

Regional Markets



FY 2014 - Domestic Sales by Trade Compliant and Non-Compliant



Regionally compliant yarn required in free trade agreements like NAFTA, CAFTA, Colombia FTA, Peru FTA, and Berry Amendment....

Source: Unifi Internal Estimates



Regional Growth = DTY Investment



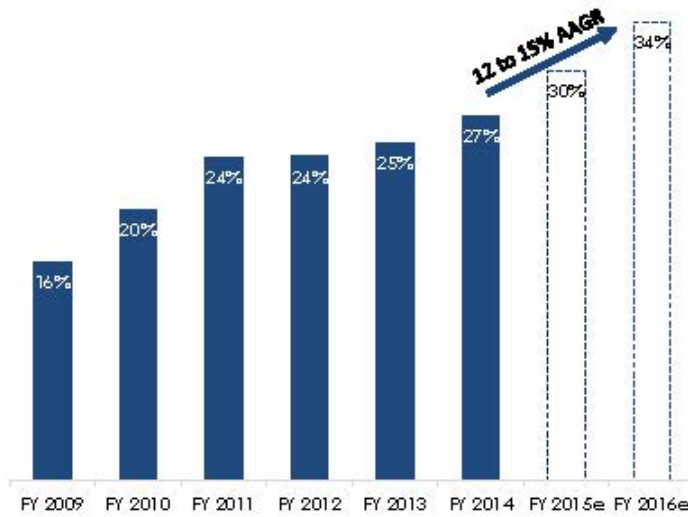
Polyester textured yarn (DTY) capacity expansion to support the regional growth in specialty products...



Develop New PVA Products and Technologies

Global PVA Growth

PVA Products Sales as a Percentage of Consolidated Annual Net Sales



FY 2014 - Global PVA Sales by Category



Source: Unifi Internal Estimates



PVA Brands and Technologies

Polyester Filament Yarn	Nylon Filament Yarn
REPREVE [®]	
Staple Polyester Fiber	PC Polyester Chip

Sorbtek
moisture management yarns by unifi



augusta
natural touch yarns by unifi



waterwise
COLOR TECHNOLOGY



reflexx
stretch yarns by unifi



UNIFI
SINCE 1968

Investment For Mix Enrichment



Small lot POY spinning capacity to support PVA yam growth...

Specialty Yarns

- Water Repellant
- Cat Disperse →
- Thermal Regulation
- Odor Control
- Flame Retardant



RESIST₂O
WATER REPELLANT
TECHNOLOGY

inhibit
flame retardant yarns by unifi

aiō
all in one performance yarns

A.M.Y.
anti-microbial yarns for odor control

mynx
UV protective yarns by unifi

UNIFI
30-11000-18-3-1718



Recycling and Sustainability



REPREVE. Its What's in It..

Made from recycled materials; including post-consumer plastic bottles and post-industrial fiber waste



Bottle and Fiber Waste



Bottle Flakes

» Consistent Quality,
Drop-in replacement



PCR Chips

» Available Globally



REPREVE Fiber

RECYCLING PLASTIC BOTTLES

REPREVE[®]



REPREEVE HELPS OTHER BRANDS TELL A GREAT ECO-STORY.



Repreve is what's in it... that makes products relevant to eco-conscious consumers. The participation of hundreds of global brands has built awareness of the Repreve brand with consumers. Brands are using Repreve to tell an eco-friendly story — and to enhance their own eco-image.

Less than 80% of plastic bottles are recycled in the U.S.* We can do better... with no excuses in sight.
*According to WAPCOR 2017/18



Kick in the pants. Reinvigorated with Repreve, this iconic khaki brand now wears a corporate Repreve tag so shoppers see the difference.

8 Bottles Recycled



Eco-interior. Take a seat in any Ford Escape. Kinda or -maxi? Model with cloth seats—the sustainable fabric is made from Repreve.

42 Bottles Recycled



Eco-chic designs. Lauren Conrad put her unique stamp on the sleek/vegan XO (oo) collection of accessories made with Repreve.

Up to 36 Bottles Recycled



Storytelling leas. The beloved and iconic sports brand Volcom includes our eco story on the inside neck label of its V10 apparel series.

7 Bottles Recycled



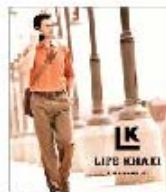
Ride the wave. Surf brand Quiksilver is making men's boardshorts greener with Repreve, for this over-the-top, eco-conscious collection.

12 Bottles Recycled



Tasty woody impact. Style and substance come to a vitamin A sweater with Repreve recycled nylon, made from nylon fibers we reclaim.

Photo: Lauren Spink of iStock



Wear what you believe. Life Knack by Ilacqua reinvigorates briefs and suits in your wardrobe. With the eco-benefits of Repreve.

7 Bottles Recycled



Cutie and the beach. Girls who ride will be saving the planet in their boardshorts... made beach-friendly with Repreve.

9 Bottles Recycled



Fans of the planet. NFL replica jerseys are now made with recycled blues, so fans can get into the environmental action.

21 Bottles Recycled

REPREVE Recycling Center

42 MILLION
POUNDS/YEAR



72 MILLION
POUNDS/YEAR



*Future
Investment*

FY 2016
(est. December 2015)

100 MILLION
POUNDS/YEAR

Marketing Partnerships

PROUD
RECYCLING
PARTNER



UNIFI
RECYCLING PARTNER

REPREEVE #TurnItGreen Week

National Campaign; Recycling Over 300,000
Plastic Bottles



UNC Game: December 3, 2014



Game Day



December 7th, Turn the Detroit Lions game Green against the Tampa Bay Bucs

- 65,000 fans waving *REPREEVE* Towels; each made with 3 recycled bottles
- Engaging consumers to show how they can *Make The Smart Throw*
- Winner will meet and compete against Matthew Stafford



LIVE
2:23 ET

SPORTSCENTER **LIONS**

BREAKING NEWS
SEC Commissioner Mike Sike announces he will retire on July 31, 2015

Yadier Molina Out of Lineup

SC Continues on ESPNEWS

CFB Live is Next

Commissioner of SEC to Retire

Matthew Stafford Live

NFL | NCAAF | ALCS | NLCS | **NCAA** | SOCCER | NCAAF T25 | ESPN

Consumer Marketing

Bottle Count Indicator



Drive consumer messaging with Revere's bottle indicator

Hand Tags



UNIFI
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In-Store P.O.P.



Commitment to Sustainability

- **Actively engaged in eliminating waste and reducing consumption across all our facilities**

- Energy
- Labor
- Packaging
- Transportation



- **It has become part of our culture**

- All our US operations are landfill-free

- **Committed to recycling Post Consumer and Post Industrial materials.**

- All to provide certifiable, transparent textile solutions, like REPVEVE

How'd we do it?

Joint Ventures and Equity Affiliates

Unifi Nilit Fibers (UNF)



Migdal HaEmek, Israel



Martinsville, VA

UNF provides a stable, quality supply of type 6.6 POY, which is the raw yarn for Unifi to produce nylon textured and covered yarns...

Parkdale America LLC

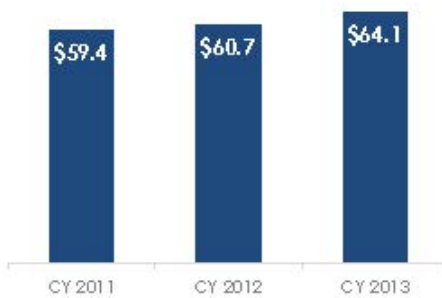


PARKDALE

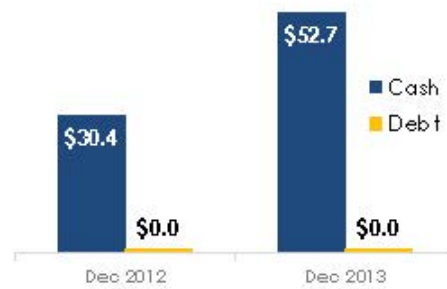


- 34% investment in Parkdale America LLC
- A US\$ 800 million cotton yarn spinning company

EBITDA (Excluding EAP Income)
In US\$ MM



Selected Balance Sheet Data
In US\$ MM



Source: PAL's Audited Financials included within Unifi's FY 2014 10K-A



Repreve Renewables



- A long-term development business venture
- Success with trials in the poultry bedding market
 - Commercial scale trials with leading poultry integrators
- First supply contract signed



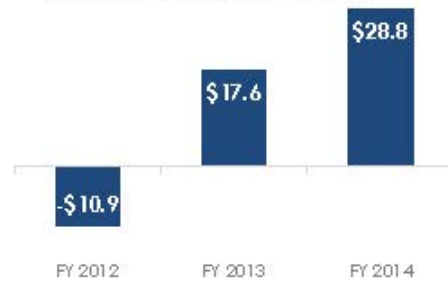
Key Financial Trends

Profitability Trends

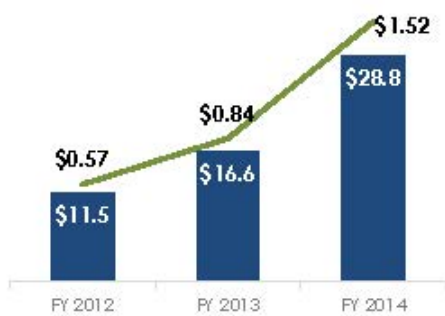
Pre-Tax Income
In US\$ MM



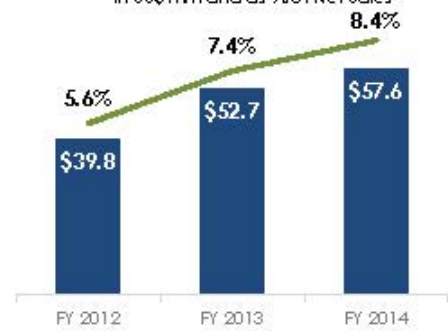
Pre-Tax Income (In US\$ MM)
(Excluding Equity Affiliates)



Net Income and Basic EPS
In US\$ MM and \$/Share



Adjusted EBITDA
In US\$ MM and as % of Net Sales



Source: Unifi FY 2014 Form 10-K

Profitability By Segment

Adjusted Profit – Polyester Segment

In US\$ MM and as % of Net Sales



Adjusted Profit – Nylon Segment

In US\$ MM and as % of Net Sales



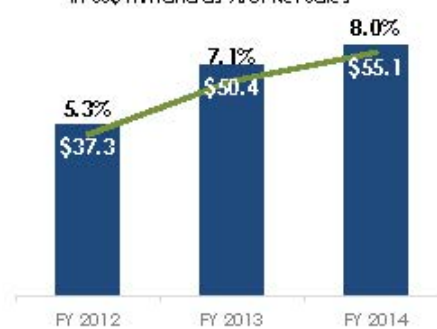
Adjusted Profit – International

In US\$ MM and as % of Net Sales



Adjusted Profit – Consolidated

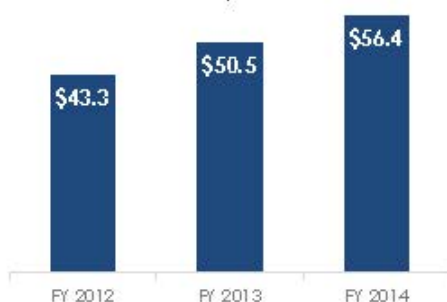
In US\$ MM and as % of Net Sales



Source: Unifi FY 2014 Form 10-K

Cash Flow, Balance Sheet Highlights

Cash Flow from Operating Activities
In US\$ MM



Adjusted Working Capital
In US\$ MM and % of Net Sales



Total Debt and Average Interest Rate
In US\$ MM



Share Repurchases (In US\$ MM) and Shares Outstanding (MM)



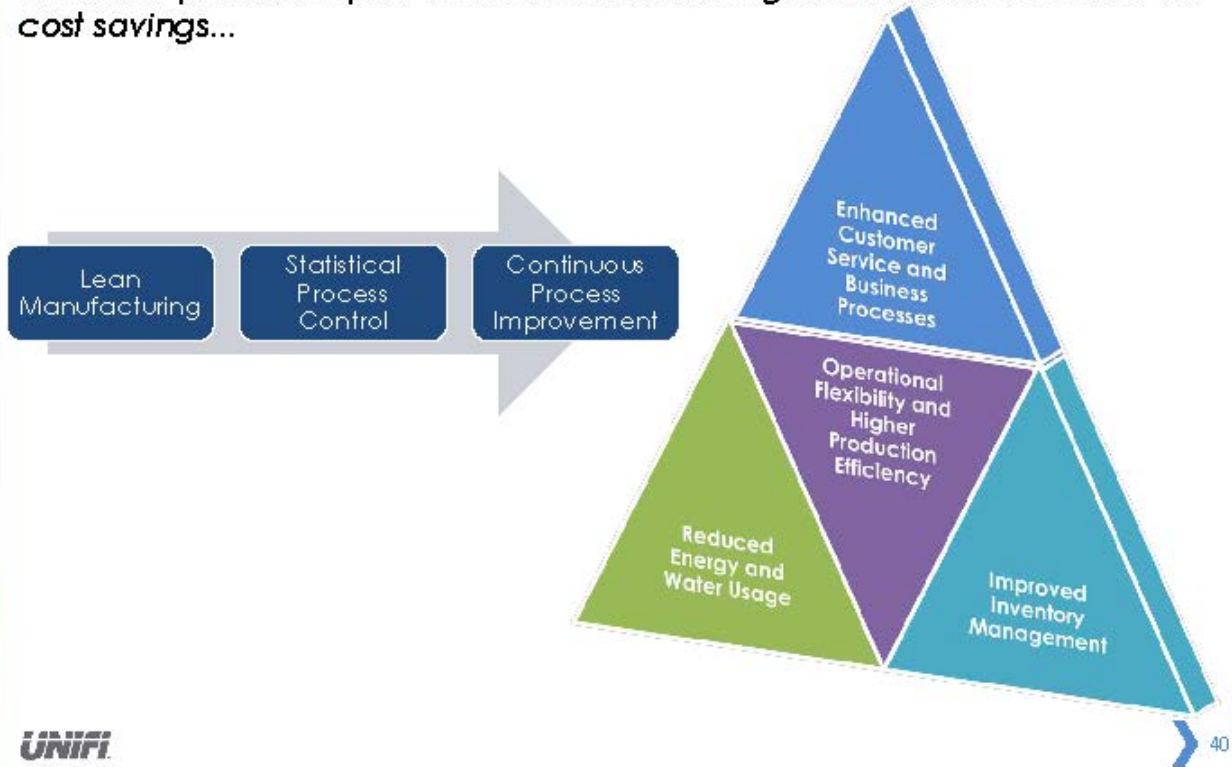
Source: Unifi FY 2014 Form 10-K and FY 2015 1st Quarter 10-Q



Operational Excellence and Future Focus

Operational Excellence

Culture of process improvement success leading to measurable annualized cost savings...



Business Strategy



Future Focus

Recent Accomplishments:

Sustainable Financial Improvements

Execution of Multi-layer De-leveraging Strategy

Enhanced Long-term Shareholder Value

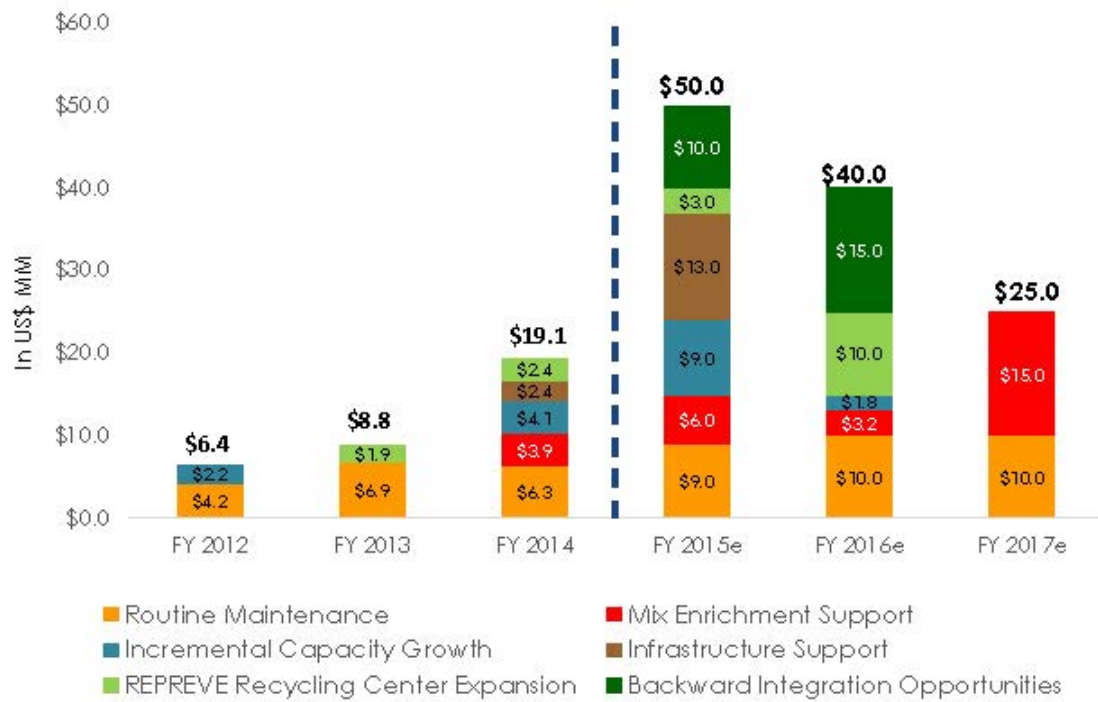
Future Focus:

Fund Profitable Growth

Increase Capital Spending:

- Incremental Capacity Growth
- REPREVE Recycling Center Expansion
- Mix Enrichment Support
- Infrastructure Support
- Backward Integration Opportunities

Capital Projects



Source: Unifi FY 2014 Form 10-K and Internal Estimates

FY 2015 FY 2017

Capital Spending In US\$ MM



Total Debt and Leverage Ratio In US\$ MM



Consolidated Net Sales In US\$ MM



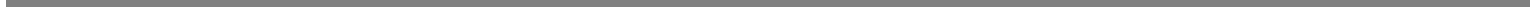
Adjusted EBITDA and Margin % In US\$ MM



UNIFI
UNIFIBOND.COM

Source: Unifi FY 2014 Form 10-K and Internal Estimates

**Thank You!
Questions...**



About Unifi: Unifi, Inc. is a multi-national manufacturing company that produces and sells textured and other processed yarns designed to meet customer specifications, and premier value-added (“PVA”) yarns with enhanced performance characteristics. Unifi maintains one of the textile industry’s most comprehensive polyester and nylon product offerings. Unifi enhances demand for its products, and helps others in creating a more effective textile industry supply chain, through the development and introduction of branded yarns that provide unique performance, comfort and aesthetic advantages. In addition to its flagship REPREVE® products – a family of eco-friendly yarns made from recycled materials – key Unifi brands include: SORBTEK®, REFLEXX®, AIO® – all-in-one performance yarns, SATURA®, AUGUSTA®, A.M.Y.®, MYNX® UV and MICROVISTA®. Unifi’s yarns are readily found in the products of major brands in the apparel, hosiery, automotive, home furnishings, industrial and other end-use markets. For more information about Unifi, visit www.unifi.com.

About REPREVE: The REPREVE® brand of recycled fibers is made from recycled materials, including pre-consumer manufacturing waste and post-consumer plastic bottles. REPREVE can be found in many products, ranging from apparel to office furnishings, and even socks. It is also used in industrial, automotive and medical applications. REPREVE has been adopted by some of the world’s leading brands and retailers, including Patagonia, The North Face, Haggar and Ford. For more information about REPREVE, visit www.REPREVE.com

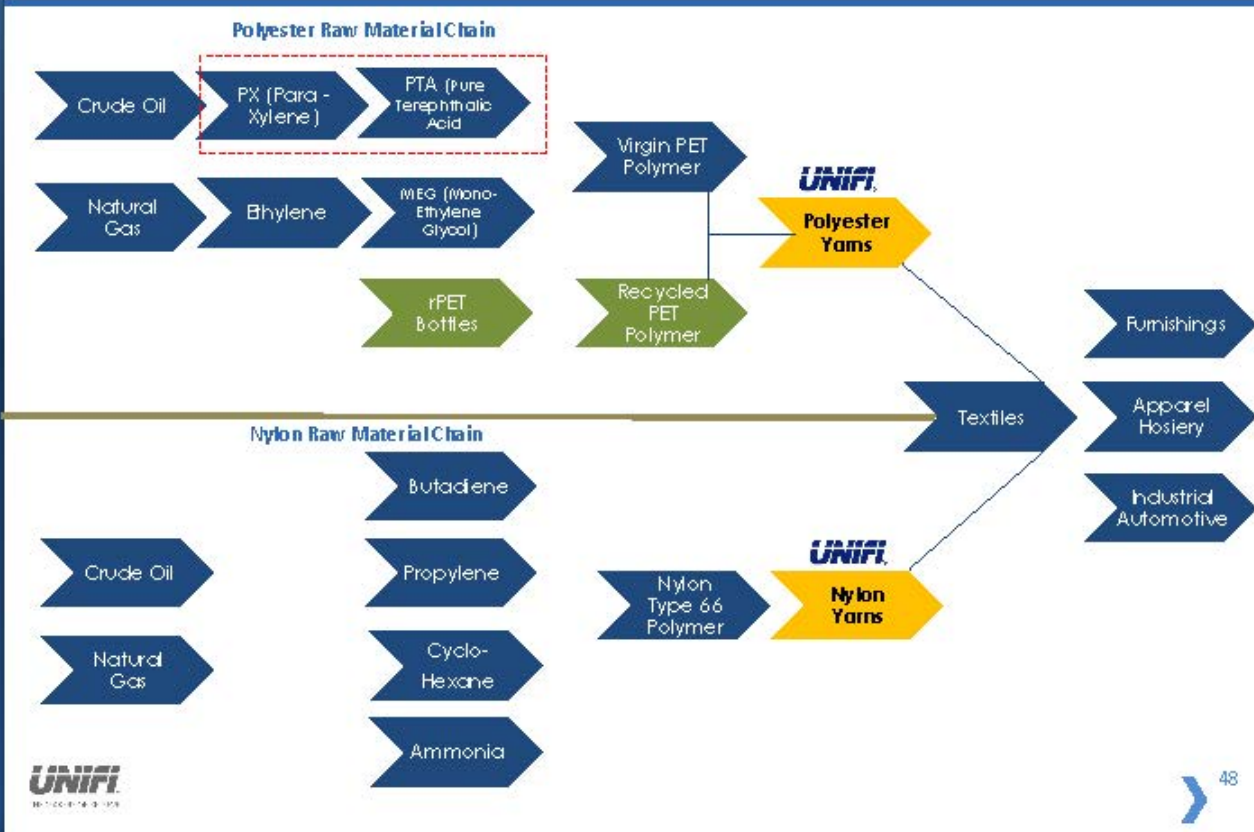
Contact Information:

James Otterberg, VP and CFO; (336) 316 5424.

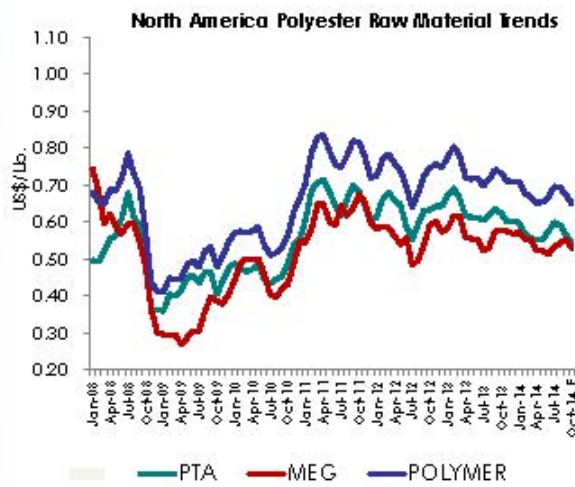


Appendix

Unifi Supply Chain



Polyester Raw Material Trends



Polyester raw materials' costs impacted by supply/demand of key ingredients like PX/PTA and MEG; and crude oil prices...



New PX (feedstock to PTA) global capacity additions between 2014 and 2017 expected to ease supply tightness..

Source: PCI X&P and PCI Fibres



TPP



NON GAAP FINANCIAL MEASURES

Certain non-GAAP financial measures included herein are designed to complement the financial information presented in accordance with generally accepted accounting principles in the United States of America ("GAAP") because management believes such measures are useful to investors. These non-GAAP financial measures are Earnings Before Interest, Taxes, Depreciation and Amortization ("EBITDA"), Adjusted EBITDA Including Equity Affiliates, and Adjusted EBITDA.

EBITDA represents net income or loss attributable to Unifi, Inc. before net interest expense, income tax expense, and depreciation and amortization expense. Adjusted EBITDA Including Equity Affiliates represents EBITDA adjusted to exclude non-cash compensation expense, gains or losses on extinguishment of debt, loss on previously held equity interest, and certain other adjustments. Such other adjustments include operating expenses for Repreve Renewables, restructuring charges and start-up costs, gains or losses on sales or disposals of property, plant and equipment, currency and derivative gains or losses, and other operating or non-operating income or expense items necessary to understand and compare the underlying results of the Company. Adjusted EBITDA represents Adjusted EBITDA Including Equity Affiliates adjusted to exclude equity in earnings and losses of unconsolidated affiliates. The Company may, from time to time, change the items included within Adjusted EBITDA.

EBITDA, Adjusted EBITDA Including Equity Affiliates and Adjusted EBITDA are alternative views of performance used by management, and we believe that investors' understanding of our performance is enhanced by disclosing these performance measures. Management uses Adjusted EBITDA: (i) as a measurement of operating performance because it assists us in comparing our operating performance on a consistent basis, as it removes the impact of (a) items directly related to our asset base (primarily depreciation and amortization) and (b) items that we would not expect to occur as a part of our normal business on a regular basis; (ii) for planning purposes, including the preparation of our annual operating budget; (iii) as a valuation measure for evaluating our operating performance and our capacity to incur and service debt, fund capital expenditures and expand our business; and (iv) as one measure in determining the value of other acquisitions and dispositions. Adjusted EBITDA is also a key performance metric utilized in the determination of variable compensation.

We believe that the use of EBITDA, Adjusted EBITDA Including Equity Affiliates and Adjusted EBITDA as operating performance measures provides investors and analysts with a measure of operating results unaffected by differences in capital structures, capital investment cycles, and ages of related assets, among otherwise comparable companies. We also believe Adjusted EBITDA is an appropriate supplemental measure of debt service capacity, because cash expenditures on interest are, by definition, available to pay interest, and tax expense is inversely correlated to interest expense because tax expense decreases as deductible interest expense increases; and depreciation and amortization are non-cash charges. Equity in earnings and losses of unconsolidated affiliates is excluded because such earnings or losses do not reflect our operating performance. The other items excluded from Adjusted EBITDA are excluded in order to better reflect the performance of our continuing operations.

Continued..

NON GAAP FINANCIAL MEASURES

In evaluating EBITDA, Adjusted EBITDA Including Equity Affiliates, and Adjusted EBITDA, you should be aware that in the future, we may incur expenses similar to the adjustments included herein. Our presentation of EBITDA, Adjusted EBITDA Including Equity Affiliates and Adjusted EBITDA should not be construed as indicating that our future results will be unaffected by unusual or non-recurring items. EBITDA, Adjusted EBITDA Including Equity Affiliates, and Adjusted EBITDA are not determined in accordance with GAAP and should not be considered as substitutes for net income, operating income or any other performance measures determined in accordance with GAAP or as an alternative to cash flow from operating activities as a measure of our liquidity.

Each of our EBITDA, Adjusted EBITDA Including Equity Affiliates, and Adjusted EBITDA measures has limitations as an analytical tool, and you should not consider it in isolation or as a substitute for analysis of our results as reported under GAAP. Some of these limitations are:

- it is not adjusted for all non-cash income or expense items that are reflected in our statements of cash flows;
- it does not reflect the impact of earnings or charges resulting from matters we consider not indicative of our ongoing operations;
- it does not reflect changes in, or cash requirements for, our working capital needs;
- it does not reflect the cash requirements necessary to make payments on our debt;
- it does not reflect our future requirements for capital expenditures or contractual commitments;
- it does not reflect limitations on or costs related to transferring earnings from our subsidiaries to us; and
- other companies in our industry may calculate this measure differently than we do, limiting its usefulness as a comparative measure.

Because of these limitations, EBITDA, Adjusted EBITDA Including Equity Affiliates, and Adjusted EBITDA should not be considered as a measure of discretionary cash available to us to invest in the growth of our business or as a measure of cash that will be available to us to meet our obligations, including those under our outstanding debt obligations. You should compensate for these limitations by relying primarily on our GAAP results and using these measures only as supplemental information.



UNIFI.
THE MAKERS OF REPREVE®



Contact: Amber Smith
Executive Assistant
(336) 316-5455

UNIFI ANNUAL INVESTOR UPDATE

GREENSBORO, N.C. – November 5, 2014 -- Unifi, Inc. [NYSE: UFI] will host its annual investor update to registered participants starting at 1:00 p.m., Eastern Time, on Thursday, November 6, 2014 at the New York Stock Exchange, with a conference call dial-in available for those unable to attend in person. The presentation materials may be accessed on the Company's website at www.unifi.com or <http://investor.unifi.com>. Following management's comments, there will be an opportunity for questions from the financial community.

The update presentation call can be accessed by dialing (877) 359-9508 (Domestic) or (224) 357-2393 (International) and, when prompted, providing conference ID number 31458217. Such access will begin at approximately 10 minutes prior to the beginning of the presentation at 1:00 p.m. Eastern Time.

For those interested but unable to participate, a replay of the update presentation in its entirety will be available at (855) 859-2056 (Domestic) or (404) 537-3406 (International) by entering the conference ID 31458217#, approximately two hours after conclusion of the presentation. This replay line will be available through November 14, 2014.

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